## FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

wasiiiigton,	D.C. 200

	OMB APPR	ROVAL							
	OMB Number:	3235-0287							
-	Estimated average burden								

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

I. Name and Address of Reporting Person* Schwartz Larissa		er Name <b>and</b> Ticker a, <u>Inc.</u> [ OKTA		ding S	ymbol		ationship of Reportin k all applicable) Director	10% (	Owner		
(Last) (First) (Middle) 100 FIRST STREET, SUITE 600		3. Date of Earliest Transaction (Month/Day/Year) 03/21/2023						Officer (give title below)  See Remarks		(specify )	
Street) SAN FRANCISCO CA 94105	4. If A	mendment, Date of 0	Original	Filed	(Month/Day/Yo	6. Indi Line) X					
(City) (State) (Zip)		Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.									
Table I - No	n-Derivative S	Securities Acqu	ıired,	Disp	osed of, o	or Bene	eficially	Owned			
I. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)					5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
				v	Amount (A) or (D)		Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Class A Common Stock								20,679	D		

# (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)				6. Date Exerc Expiration Da (Month/Day/\)	ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(1)	03/21/2023		Α		53,344		(2)	(2)	Class A Common Stock	53,344	\$0.00	53,344	D	
Restricted Stock Units	(1)							(3)	(3)	Class A Common Stock	263		263	D	
Restricted Stock Units	(1)							(4)	(4)	Class A Common Stock	888		888	D	
Restricted Stock Units	(1)							(5)	(5)	Class A Common Stock	727		727	D	
Restricted Stock Units	(1)							(6)	(6)	Class A Common Stock	1,348		1,348	D	
Restricted Stock Units	(1)							(7)	(7)	Class A Common Stock	3,476		3,476	D	
Restricted Stock Units	(1)							(8)	(8)	Class A Common Stock	1,298		1,298	D	
Employee Stock Option (Right to Buy)	\$8.62							(9)	12/16/2025	Class B Common Stock	14,167		14,167	D	
Employee Stock Option (Right to Buy)	\$8.73							(9)	06/01/2026	Class B Common Stock	9,000		9,000	D	
Employee Stock Option (Right to Buy)	\$11.36							(9)	03/05/2027	Class B Common Stock	5,000		5,000	D	

### **Explanation of Responses:**

- 1. Each Restricted Stock Unit ("RSU") represents the right to receive one share of the Issuer's Class A Common Stock.
- 2. 8.33% of the shares underlying the RSU shall vest on June 15, 2023, and the remaining shares underlying the RSU shall vest in 11 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

- 3. 25% of the shares underlying the RSU vested on June 15, 2020, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 4. 6.25% of the shares underlying the RSU vested on September 15, 2020, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 5. 6.25% of the shares underlying the RSU vested on March 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 6. 6.25% of the shares underlying the RSU vested on June 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 7. 6.25% of the shares underlying the RSU vested on March 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 8. 6.25% of the shares underlying the RSU vested on June 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 9. The shares subject to the option are fully vested and exercisable by the Reporting Person.

#### Remarks:

Chief Legal Officer and Secretary

/s/ Alan Smith, attorney-in-fact of the Reporting Person

03/23/2023

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.