SEC Form 4	
------------	--

(Street)

SAN

(City)

## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL 3235-0287 OMB Number:

Estimated average burden hours per response: 0.5

> 10% Owner Other (specify below)

5. Relationship of Reporting Person(s) to Issuer

**Chief Accounting Officer** 

(Check all applicable) Director

below)

Officer (give title

Section 1	s box if no longer subjec 6. Form 4 or Form 5 s may continue. <i>See</i> n 1(b).	t to STATE		ed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940							
1	Address of Reporting R CHRISTOPI		2. Issuer Name <b>and</b> Ticker or Trading Symbol Okta, Inc. [OKTA]	5. Relation (Check all a D X O							
(Last) C/O OKTA	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 06/15/2020								

100 FIRST ST, SUITE 600 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Х Form filed by One Reporting Person 94105 CA FRANCISCO Form filed by More than One Reporting Person (State) (Zip)

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed 3.   Execution Date, if any (Month/Day/Year) 3.   Transaction Code (Instr. Disposed Of (D) (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership					
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)			
Class A Common Stock	06/15/2020		М		768	A	\$0.00	6,986	D				
Class A Common Stock	06/16/2020		<b>S</b> <sup>(1)</sup>		269	D	\$185.6219(2)	6,717	D				
Class A Common Stock	06/15/2020		М		1,122	A	\$0.00	7,839	D				
Class A Common Stock	06/16/2020		<b>S</b> <sup>(1)</sup>		425	D	\$185.6219 <sup>(2)</sup>	7,414	D				
Class A Common Stock	06/15/2020		М		1,400	A	\$0.00	8,814	D				
Class A Common Stock	06/16/2020		<b>S</b> <sup>(1)</sup>		703	D	\$185.6219(2)	8,111	D				
Class A Common Stock	06/15/2020		М		180	A	\$0.00	8,291	D				
Class A Common Stock	06/16/2020		<b>S</b> <sup>(1)</sup>		91	D	\$185.6219(2)	8,200	D				

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

	(e.g., puts, cans, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		5. Num of Deriva Securi Acquir (A) or Dispos of (D) (Instr. and 5)	tive ties red sed 3, 4	6. Date Exercisable and Expiration Date (Month/Day/Year)		te of Securities		8. Price of Derivative Security (Instr. 5)	rivative derivative curity Securities	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(3)	06/15/2020		М		768		(4)	(4)	Class A Common Stock	768	\$0.00	3,070	D	
Restricted Stock Units	(3)	06/15/2020		М		1,122		(5)	(5)	Class A Common Stock	1,122	\$0.00	8,974	D	
Restricted Stock Units	(3)	06/15/2020		М		1,400		(6)	(6)	Class A Common Stock	1,400	\$0.00	4,198	D	
Restricted Stock Units	(3)	06/15/2020		М		180		(7)	(7)	Class A Common Stock	180	\$0.00	876	D	
Employee Stock Option (Right to Buy)	\$7.17							(8)	08/24/2025	Class B Common Stock	2,865		2,865	D	
Employee Stock Option (Right to Buy)	\$8.73							(8)	06/01/2026	Class B Common Stock	12,144		12,144	D	
Employee Stock Option (Right to Buy)	\$9.74							(9)	01/22/2027	Class B Common Stock	20,000		20,000	D	

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned     (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		of Deriva Securi Acquin (A) or Dispos of (D)	rivative quirted o or sposed (D) str. 3, 4		Expiration Date of S Month/Day/Year) Und Deri		te of Secu Vear) Underly Derivat		nd 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		of Securities Der Underlying Sec Derivative Security (Ins		8. Price of Derivative Security (Instr. 5) 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares								
Employee Stock Option (Right to Buy)	\$103.69							(10)	09/18/2029	Class A Common Stock	3,187		3,187	D					
Employee Stock Option (Right to Buy)	\$142.47							(11)	04/14/2030	Class A Common Stock	7,590		7,590	D					
Restricted Stock Units	(3)							(12)	(12)	Class A Common Stock	1,409		1,409	D					
Restricted Stock Units	(3)							(13)	(13)	Class A Common Stock	3,593		3,593	D					

### Explanation of Responses:

 Represents the number of shares sold by the Reporting Person to cover tax withholding obligations in connection with the vesting of restricted stock units. This sale is mandated by the Issuer's election under its equity incentive plans to require the satisfaction of tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the Reporting Person.
The price reported in Column 4 is a weighted average price calculated by the broker. These shares were sold as part of a block trade in multiple transactions at prices ranging from \$182.15 to \$189.41, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (2) with regard to the block trade.

3. Each Restricted Stock Unit ("RSU") represents the right to receive one share of Class A Common Stock.

4. 25% of the shares underlying the RSU vested on June 15, 2018, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

5. 25% of the shares underlying the RSU vested on June 15, 2019, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

6. 25% of the shares underlying the RSU vested on June 15, 2020, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

7. 17% of the shares underlying the RSU vested on June 15, 2020, 33% of the shares underlying the RSU shall vest on September 15, 2020, 39% of the shares underlying the RSU shall vest on December 15, 2020, and the remaining 11% of the shares underlying the RSU shall vest on March 15, 2021, subject to the Reporting Person's continuous employment with the Issuer on each such date.
8. The shares subject to the option are fully vested and exercisable by the Reporting Person.

9. The shares subject to the option shall vest in 48 equal monthly installments commencing on January 16, 2017, subject to the Reporting Person's continuous employment with the Issuer on each such date. The option is early exercisable by the Reporting Person.

10. 25% of the shares subject to the option shall vest on October 1, 2020, and the remaining shares subject to the option shall vest in 36 equal monthly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

11. 25% of the shares subject to the option shall vest on February 1, 2021, and the remaining shares subject to the option shall vest in 36 equal monthly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

12. 25% of the shares underlying the RSU shall vest on September 15, 2020, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

13. 25% of the shares underlying the RSU shall vest on March 15, 2021, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

#### Remarks:

Larissa Schwartz, attorney-infact of the Reporting Person 06/17/2020

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.