FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C. 20549	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPF	ROVAL
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5. Relationship of Reporting Person(s) to Issuer

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name **and** Ticker or Trading Symbol

1. Name and Address of Reporting Person* <u>Tighe Brett</u>						2. Issuer Name and Ticker or Trading Symbol Okta, Inc. [OKTA]								Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner				
(Last)	(Last) (First) (Middle) C/O OKTA, INC.					3. Date of Earliest Transaction (Month/Day/Year) 06/15/2023								X Officer (give title Other (specify below) Chief Financial Officer				
100 FIRST ST, SUITE 600						f Amer	ndme	nt, Dat	e of Origi	nal F	iled (Month/[Day/Year)			Joint/Group	Filing (Chec	k Applicable	
(Street) SAN FRANCISCO CA 94105							Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person											
					_ Rı	Rule 10b5-1(c) Transaction Indication												
(City)	(S		Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. tive Securities Acquired, Disposed of, or Beneficially Owned															
		Tabl	e I - I	Non-Deriv	ative					d, D	isposed	of, or B	eneficia	lly Owne	d	1		
1. Title of	Security (Ins	tr. 3)		2. Transacti Date (Month/Day	- 1	ar) 2A. Deemed Execution Date, if any (Month/Day/Yea		Date,	3. Transac Code (Ir 8)		4. Securitie Disposed C	of (D) (Insti		Benefi Owned Report	ties cially Following ed	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	of Indirect	
									Code	٧	Amount	(A) or (D)	Price		ction(s) 3 and 4)			
Class A C	Common St	ock		06/15/20)23			M		467	A	\$0.00	48	3,668	D			
Class A C	Common St	ock		06/16/20)23				S ⁽¹⁾		152	D	\$75.5996	5 ⁽²⁾ 48	3,516	D		
Class A C	Common St	ock		06/15/20)23				M		302	A	\$0.00	48	3,818	D		
Class A C	Common St	ock		06/16/20)23				S ⁽¹⁾		96	D	\$75.5996	S ⁽²⁾ 48	3,722	D		
Class A C	Common St	ock		06/15/20)23				M	415 A \$0.00		49	49,137					
Class A C	Common St	ock		06/16/20)23				S ⁽¹⁾		129	D	\$75.5996	S ⁽²⁾ 49	9,008	D		
Class A C	Common St	ock		06/15/20)23				M		202	A	\$0.00	49	9,210	D		
Class A Common Stock		06/16/20)23				S ⁽¹⁾		62	D	\$75.5996	5 ⁽²⁾ 49	9,148	D				
Class A Common Stock		06/15/2023					M		4,580	A	\$0.00	53	3,728	D				
Class A C	Common St	ock		06/16/20)23				S ⁽¹⁾		1,431	D	\$75.5996	5(2) 52	2,297	D		
Class A C	Common St	ock		06/15/20)23				M		6,297	A	\$0.00	58	58,594			
Class A C	Common St	ock		06/16/20)23				S ⁽¹⁾		2,510	D	\$75.5996	5(2) 5(5,084	D		
Class A (Common St	ock												1	1,250		By Trust	
		Ta	able	II - Deriva (e.g., p							sposed of			/ Owned		,		
1. Title of Derivative Security (Instr. 3)	f 2. 3. Transaction Date Execution Date, or Exercise (Month/Day/Year) if any		ansaction of (Instr. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exer Expiration D (Month/Day/				nd of s ng e Security and 4)	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	Owners Form: Direct (or Indir (I) (Inst	Beneficial Ownership ect (Instr. 4)					
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	Amount or Number of Shares					
Restricted Stock Units	(3)	06/15/2023			M			467	(4)		(4)	Class A Common Stock	467	\$0.00	0	D		
Restricted Stock Units	(3)	06/15/2023			M			302	(5)		(5)	Class A Common Stock	302	\$0.00	1,207	D		
Restricted Stock Units	(3)	06/15/2023			M			415	(6)		(6)	Class A Common Stock	415	\$0.00	2,490	D		
Restricted Stock Units	(3)	06/15/2023			M			202	(7)		(7)	Class A Common Stock	202	\$0.00	1,416	D		
Restricted Stock Units	(3)	06/15/2023			M			4,580	(8)		(8)	Class A Common Stock	4,580	\$0.00	50,382	D		

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (Ir 8)		of Deri Sec Acq (A) o Disp of (I	oosed D) tr. 3, 4	6. Date Exerc Expiration Da (Month/Day/\)	7. Title an Amount o Securities Underlyin Derivative (Instr. 3 an	f g Security	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(3)	06/15/2023		M			6,297	(9)	(9)	Class A Common Stock	6,297	\$0.00	69,274	D	
Class B Common Stock	(10)							(10)	(10)	Class A Common Stock	69,046		69,046	I	By Trust

Explanation of Responses:

- 1. Represents the number of shares sold by the Reporting Person to cover tax withholding obligations in connection with the vesting of restricted stock units. This sale is mandated by the Issuer's election under its equity incentive plans to require the satisfaction of tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the Reporting Person.
- 2. The price reported in Column 4 is a weighted average price calculated by the broker. These shares were sold as part of a block trade in multiple transactions at prices ranging from \$74.75 to \$76.97, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote with regard to the block trade.
- $3.\ Each\ Restricted\ Stock\ Unit\ ("RSU")\ represents\ the\ right\ to\ receive\ one\ share\ of\ Class\ A\ Common\ Stock.$
- 4. The shares underlying the RSU fully vested on June 15, 2023.
- 5. 6.25% of the shares underlying the RSU vested on September 15, 2020, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 6.6.25% of the shares underlying the RSU vested on March 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 7. 6.25% of the shares underlying the RSU vested on June 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 8. 6.25% of the shares underlying the RSU vested on June 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 9. 8.33% of the shares underlying the RSU vested on June 15, 2023, and the remaining shares underlying the RSU shall vest in 11 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 10. Each share of Class B Common Stock is convertible into one share of Class A Common Stock at the option of the holder and has no expiration date.

Remarks:

/s/ Alan Smith, attorney-in-fact of the Reporting Person 06/20/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.