SEC Form 4	
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 \Box

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations may continue. See

Class A Common Stock

Class A Common Stock

2

Conversion

or Exercise

Price of Derivative

Security

\$8.73

(1)

(1)

\$142.47

(5)

(5)

\$7.17

\$9.74

\$103.69

(5)

(5)

3. Transaction

(Month/Day/Year)

04/15/2020

04/15/2020

04/15/2020

04/15/2020

04/15/2020

04/15/2020

Date

1. Title of

Derivative Security

Employee

Stock Option (Right to

Buy)

Stock

Stock Employee Stock Option

Class B

Common

(Right to

Buy) Restricted

Stock

Units

Stock

Units

Restricted

Employee Stock

Option (Right to

Buy) Employee

. Stock

Option

Option

Buy) Restricted

Stock

Units

Stock

Units

Restricted

(Right to

(Right to Buy) Employee Stock

Common

(Instr. 3)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden

05

hours per response

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Instruction 1(b)				nt to Section 16(a) ection 30(h) of the Ir					34					
1. Name and Addro KRAMER (er Name and Ticke 1 <u>, Inc.</u> [OKTA	_	ding S	ymbol		tionship of Reportir all applicable) Director Officer (give title	10% 0 Other	Owner (specify				
(Last) C/O OKTA 100 FIRST ST,	(First) SUITE 600	(Middle)	3. Date 04/15	e of Earliest Transa /2020	ction (M	onth/E	Day/Year)			below) below) below) Chief Accounting Officer				
(Street)		4. If Ar	mendment, Date of	Original	Filed	(Month/Day/Ye	6. Indiv Line)	6. Individual or Joint/Group Filing (Check Applicable						
SAN FRANCISCO	CA	94105							X	Form filed by On Form filed by Mo Person	1 0			
(City)	(State)	(Zip)												
		Table I - No	on-Derivative S	Securities Acq	uired,	Dis	posed of, o	or Ben	eficially	Owned				
Date			2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8) Code V		A. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4 Amount (A) or Pri			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature o Indirect Beneficial Ownership (Instr. 4)		

C⁽¹⁾

s⁽²⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Date

Exercisable

(3)

(1)

(1)

(4)

(6)

(7)

(8)

(9)

(10)

(11)

(12)

5. Number of

Acquired (A)

or Disposed

of (D) (Instr. 3, 4 and 5)

(D)

1,034

1,034

(A)

1,034

7,590

3 593

1,056

Derivative Securities 6. Date Exercisable and

Expiration Date (Month/Day/Year) 1,034

1,730

Expiration

06/01/2026

(1)

(1)

04/14/2030

(6)

(7)

08/24/2025

01/22/2027

09/18/2029

(11)

(12)

Date

A

D

7. Title and Amount

of Securities Underlying Derivative Security

(Instr. 3 and 4)

Title

Class B

Common Stock

Class A

Commor

Stock

Class A

Common Stock

Class A

Common

Stock

Class A

Stock

Class A

Commor

Stock

Class B

Commor

Stock

Class B

Common Stock

Class A

Commor

Stock

Class A

Stock

Class A

Stock

Com

Comm

Comn

\$0.00

\$138.24

Amount or Number

Shares

1,034

1,034

1,034

7,590

3,593

1,056

2.865

20,000

3,187

3,838

10.096

of

7,948

6,218

8. Price of

Derivative Security

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

(Instr. 5)

9. Number of

derivative

Securities

Owned

Beneficially

Following Reported Transaction(s)

(Instr. 4)

12,144

1,034

0

7,590

3.593

1,056

2,865

20,000

3.187

3.838

10.096

D

D

10.

Ownership Form:

Direct (D)

or Indirect (I) (Instr. 4)

D

D

D

D

D

D

D

D

D

D

D

11. Nature

of Indirect Beneficial

Ownership

(Instr. 4)

04/15/2020

04/15/2020

8)

Code V

Μ

Μ

C⁽¹⁾

A

Α

A

Transaction Code (Instr.

3A. Deemed

Execution Date, if any

(Month/Dav/Year)

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		5. Nun Deriva Securi Acquir or Dis of (D) 3, 4 an	tive ties red (A) posed (Instr.	6. Date Exerc Expiration Di (Month/Day/\	ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Restricted Stock Units	(5)							(13)	(13)	Class A Common Stock	5,598		5,598	D	
Restricted Stock Units	(5)							(14)	(14)	Class A Common Stock	1,409		1,409	D	

Explanation of Responses:

1. Each share of Class B Common Stock is convertible into one share of Class A Common Stock at the option of the holder and has no expiration date.

2. This transaction was effected pursuant to a Rule 10b5-1 trading plan previously adopted by the Reporting Person.

3. The shares subject to the option shall vest in 48 equal monthly installments commencing on June 2, 2016, subject to the Reporting Person's continuous employment with the Issuer on each such date. The option is early exercisable by the Reporting Person.

4. 25% of the shares subject to the option shall vest on February 1, 2021, and the remaining shares subject to the option shall vest in 36 equal monthly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

5. Each Restricted Stock Unit ("RSU") represents the right to receive one share of Class A Common Stock.

6. 25% of the shares underlying the RSU shall vest on March 15, 2021, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

7. 17% of the shares underlying the RSU shall vest on June 15, 2020, 33% of the shares underlying the RSU shall vest on September 15, 2020, 39% of the shares underlying the RSU shall vest on December 15, 2020, and the remaining 11% of the shares underlying the RSU shall vest on March 15, 2021, subject to the Reporting Person's continuous employment with the Issuer on each such date.

8. The shares subject to the option are fully vested and exercisable by the Reporting Person.

9. The shares subject to the option shall vest in 48 equal monthly installments commencing on January 16, 2017, subject to the Reporting Person's continuous employment with the Issuer on each such date. The option is early exercisable by the Reporting Person.

10, 25% of the shares subject to the option shall vest on October 1, 2020, and the remaining shares subject to the option shall vest in 36 equal monthly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

11. 25% of the shares underlying the RSU vested on June 15, 2018, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

12. 25% of the shares underlying the RSU vested on June 15, 2019, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

13. 25% of the shares underlying the RSU shall vest on June 15, 2020, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

14. 25% of the shares underlying the RSU shall vest on September 15, 2020, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date

Remarks:

Larissa Schwartz, attorney-in-04/17/2020 fact of the Reporting Person

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.