### SEC Form 4

# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Addr				2. Issuer Name <b>and</b> Ticker or Trading Symbol Okta, Inc. OKTA				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
HOROWIT	<u>Z BENJAM</u>	<u>IN A</u>		itini j		X	Director	10% 0	Dwner				
· · · ·	ast) (First) (Middle) /O OKTA, INC. )0 FIRST ST, SUITE 600			Fransaction (M	onth/Day/Year)		Officer (give title below)	Other below	(specify )				
,			4. If Amendment, D	ate of Original	Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)							
(Street) SAN FRANCISCO	CA	94105	_			X	Form filed by One Form filed by Mo Person						
(City)	(State)	(Zip)											
		Table I - Non-Deri	Disposed of, or Benef	icially	Owned								
A	()	2 Transasti		2	4 Converting Approximated (A) and	ion o o o d	E Amount of	C. Ourmanahim	7 Nature				

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code ( 8)				d (A) or Disposed 5)	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Class A Common Stock	05/18/2020		S <sup>(1)</sup>		5,100	D	\$179.1078 <sup>(2)</sup>	1,037,837	I	By Trust <sup>(3)</sup>
Class A Common Stock	05/18/2020		S <sup>(1)</sup>		11,504	D	\$179.939 <sup>(4)</sup>	1,026,333	I	By Trust <sup>(3)</sup>
Class A Common Stock	05/18/2020		S <sup>(1)</sup>		1,574	D	\$180.881 <sup>(5)</sup>	1,024,759	I	By Trust <sup>(3)</sup>
Class A Common Stock	05/18/2020		S <sup>(1)</sup>		5,595	D	\$182.197 <sup>(6)</sup>	1,019,164	I	By Trust <sup>(3)</sup>
Class A Common Stock	05/18/2020		S <sup>(1)</sup>		6,100	D	\$182.9642(7)	1,013,064	I	By Trust <sup>(3)</sup>
Class A Common Stock	05/18/2020		S <sup>(1)</sup>		5,505	D	\$183.9283 <sup>(8)</sup>	1,007,559	Ι	By Trust <sup>(3)</sup>
Class A Common Stock	05/18/2020		S <sup>(1)</sup>		2,200	D	\$185.104 <sup>(9)</sup>	1,005,359	I	By Trust <sup>(3)</sup>
Class A Common Stock	05/18/2020		S <sup>(1)</sup>		300	D	\$185.8333(10)	1,005,059	Ι	By Trust <sup>(3)</sup>
Class A Common Stock								15,735	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		of		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(11)							(12)	(12)	Class A Common Stock	1,535		1,535	D	

#### Explanation of Responses:

1. This transaction was effected pursuant to a Rule 10b5-1 trading plan previously adopted by the Reporting Person.

2. The reported price is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$178.59 to \$179.57 per share, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or to the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

3. The reported securities are held directly by a family trust for which the Reporting Person is a trustee.

4. The reported price is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$179.585 to \$180.57 per share, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or to the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

5. The reported price is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$180.58 to \$181.57 per share, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or to the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

6. The reported price is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$181.59 to \$182.56 per share, inclusive. The Reporting Person undertakes to provide to

the Issuer, any security holder of the Issuer, or to the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

7. The reported price is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$182.60 to \$183.59 per share, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or to the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

8. The reported price is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$183.60 to \$184.41 per share, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or to the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

9. The reported price is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$184.67 to \$185.37 per share, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or to the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

10. The reported price is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$185.80 to \$185.90 per share, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or to the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

11. Each Restricted Stock Unit ("RSU") represents the right to receive one share of the Issuer's Class A Common Stock.

12. The RSUs vest in full on the earlier of June 13, 2020 or the date immediately prior to the Issuer's next regular annual shareholders meeting, subject to the Reporting Person's continued service to the Issuer through such vesting date.

**Remarks:** 

/s/ Larissa Schwartz, attorney-05/20/2020

in-fact of the Reporting Person

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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