

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Greylock XIII GP LLC</u> (Last) (First) (Middle) 2550 SAND HILL ROAD, SUITE 200 (Street) MENLO PARK CA 94025 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 04/06/2017	3. Issuer Name and Ticker or Trading Symbol <u>Okta, Inc. [OKTA]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Series A Preferred Stock	(1)	(1)	Common Stock ⁽²⁾	4,929,790	(1)	I	By Greylock XIII Limited Partnership ⁽³⁾
Series A Preferred Stock	(1)	(1)	Common Stock ⁽²⁾	443,829	(1)	I	By Greylock XIII-A Limited Partnership ⁽⁴⁾
Series B Preferred Stock	(5)	(5)	Common Stock ⁽²⁾	2,877,993	(5)	I	By Greylock XIII Limited Partnership ⁽³⁾
Series B Preferred Stock	(5)	(5)	Common Stock ⁽²⁾	259,105	(5)	I	By Greylock XIII-A Limited Partnership ⁽⁴⁾
Series C Preferred Stock	(6)	(6)	Common Stock ⁽²⁾	1,245,772	(6)	I	By Greylock XIII Limited Partnership ⁽³⁾
Series C Preferred Stock	(6)	(6)	Common Stock ⁽²⁾	112,156	(6)	I	By Greylock XIII-A Limited Partnership ⁽⁴⁾
Series D Preferred Stock	(7)	(7)	Common Stock ⁽²⁾	1,158,939	(7)	I	By Greylock XIII Limited Partnership ⁽³⁾
Series D Preferred Stock	(7)	(7)	Common Stock ⁽²⁾	104,338	(7)	I	By Greylock XIII-A Limited Partnership ⁽⁴⁾
Series E Preferred Stock	(8)	(8)	Common Stock ⁽²⁾	949,734	(8)	I	By Greylock XIII Limited Partnership ⁽³⁾
Series E Preferred Stock	(8)	(8)	Common Stock ⁽²⁾	85,504	(8)	I	By Greylock XIII-A Limited Partnership ⁽⁴⁾
Series F Preferred Stock	(9)	(9)	Common Stock ⁽²⁾	1,093,081	(9)	I	By Greylock XIII Limited Partnership ⁽³⁾

**Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Series F Preferred Stock	(9)	(9)	Common Stock ⁽²⁾	98,410	(9)	I	By Greylock XIII-A Limited Partnership ⁽⁴⁾

1. Name and Address of Reporting Person*
[Greylock XIII GP LLC](#)

(Last) (First) (Middle)
2550 SAND HILL ROAD, SUITE 200

(Street)
MENLO PARK CA 94025

(City) (State) (Zip)

1. Name and Address of Reporting Person*
[Greylock XIII Limited Partnership](#)

(Last) (First) (Middle)
2550 SAND HILL ROAD, SUITE 200

(Street)
MENLO PARK CA 94025

(City) (State) (Zip)

1. Name and Address of Reporting Person*
[Greylock XIII-A Limited Partnership](#)

(Last) (First) (Middle)
2550 SAND HILL ROAD, SUITE 200

(Street)
MENLO PARK CA 94025

(City) (State) (Zip)

Explanation of Responses:

- The Series A Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the completion of the Issuer's initial public offering, all shares of Series A Preferred Stock will be converted into shares of Common Stock of the Issuer.
- Immediately prior to the closing of the Issuer's initial public offering and following the conversion of each series of the Issuer's convertible preferred stock into Common Stock, each share of Common Stock will be reclassified into one share of Class B Common Stock in an exempt transaction pursuant to Rule 16b-7.
- The shares are held directly by Greylock XIII Limited Partnership ("Greylock XIII LP"). Greylock XIII GP LLC ("Greylock XIII GP") is the sole General Partner of Greylock XIII LP and may be deemed to share voting and dispositive power with respect to the shares held by Greylock XIII LP. Greylock XIII GP disclaims beneficial ownership of the securities held by Greylock XIII LP except to the extent of any pecuniary interest therein and the inclusion of these securities in this report shall not be deemed an admission by Greylock XIII GP of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.
- The shares are held directly by Greylock XIII-A Limited Partnership ("Greylock XIII LP"). Greylock XIII GP LLC ("Greylock XIII GP") is the sole General Partner of Greylock XIII-A LP and may be deemed to share voting and dispositive power with respect to the shares held by Greylock XIII-A LP. Greylock XIII GP disclaims beneficial ownership of the securities held by Greylock XIII LP except to the extent of any pecuniary interest therein and the inclusion of these securities in this report shall not be deemed an admission by Greylock XIII GP of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.
- The Series B Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the completion of the Issuer's initial public offering, all shares of Series B Preferred Stock will be converted into shares of Common Stock of the Issuer.
- The Series C Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the completion of the Issuer's initial public offering, all shares of Series C Preferred Stock will be converted into shares of Common Stock of the Issuer.
- The Series D Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the completion of the Issuer's initial public offering, all shares of Series D Preferred Stock will be converted into shares of Common Stock of the Issuer.
- The Series E Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the completion of the Issuer's initial public offering, all shares of Series E Preferred Stock will be converted into shares of Common Stock of the Issuer.
- The Series F Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the completion of the Issuer's initial public offering, all shares of Series F Preferred Stock will be converted into shares of Common Stock of the Issuer.

Remarks:

/s/ Donald A. Sullivan, as
Administrative Partner of
Greylock XIII GP LLC 04/06/2017

/s/ Donald A. Sullivan, as
Administrative Partner of
Greylock XIII GP LLC, the
general partner of Greylock
XIII Limited Partnership 04/06/2017

/s/ Donald A. Sullivan, as
Administrative Partner of
Greylock XIII GP LLC, the
general partner of Greylock
XIII-A Limited Partnership

04/06/2017

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.