

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>Tighe Brett</u> (Last) (First) (Middle) C/O OKTA, INC. 100 FIRST ST, SUITE 600 (Street) SAN FRANCISCO CA 94105 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Okta, Inc. [OKTA]</u> 3. Date of Earliest Transaction (Month/Day/Year) 03/15/2023 4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) Chief Financial Officer 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person
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Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class A Common Stock	03/15/2023		M		466	A	\$0.00	43,022 ⁽¹⁾	D	
Class A Common Stock	03/16/2023		S ⁽²⁾		179	D	\$82.4782 ⁽³⁾	42,843	D	
Class A Common Stock	03/15/2023		M		302	A	\$0.00	43,145	D	
Class A Common Stock	03/16/2023		S ⁽²⁾		112	D	\$82.4782 ⁽³⁾	43,033	D	
Class A Common Stock	03/15/2023		M		415	A	\$0.00	43,448	D	
Class A Common Stock	03/16/2023		S ⁽²⁾		128	D	\$82.4782 ⁽³⁾	43,320	D	
Class A Common Stock	03/15/2023		M		202	A	\$0.00	43,522	D	
Class A Common Stock	03/16/2023		S ⁽²⁾		63	D	\$82.4782 ⁽³⁾	43,459	D	
Class A Common Stock	03/15/2023		M		4,580	A	\$0.00	48,039	D	
Class A Common Stock	03/16/2023		S ⁽²⁾		1,242	D	\$82.4782 ⁽³⁾	46,797	D	
Class A Common Stock	03/15/2023		M		1,864	A	\$0.00	48,661	D	
Class A Common Stock	03/16/2023		S ⁽²⁾		460	D	\$82.4782 ⁽³⁾	48,201	D	
Class A Common Stock								1,250	I	By Trust

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Restricted Stock Units	(4)	03/15/2023		M			466	(5)	(5)	Class A Common Stock	466	\$0.00	467	D	
Restricted Stock Units	(4)	03/15/2023		M			302	(6)	(6)	Class A Common Stock	302	\$0.00	1,509	D	
Restricted Stock Units	(4)	03/15/2023		M			415	(7)	(7)	Class A Common Stock	415	\$0.00	2,905	D	
Restricted Stock Units	(4)	03/15/2023		M			202	(8)	(8)	Class A Common Stock	202	\$0.00	1,618	D	
Restricted Stock Units	(4)	03/15/2023		M			4,580	(9)	(9)	Class A Common Stock	4,580	\$0.00	54,962	D	
Restricted Stock Units	(4)	03/15/2023		A			1,864	(10)	(10)	Class A Common Stock	1,864	\$0.00	1,864	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(4)	03/15/2023		M			1,864	(10)	(10)	Class A Common Stock	1,864	\$0.00	0	D	
Class B Common Stock	(11)							(11)	(11)	Class A Common Stock	69,046		69,046	I	By Trust

Explanation of Responses:

- Includes 1 share of Class A Common Stock acquired under a Section 423 Employee Stock Purchase Plan.
- Represents the number of shares sold by the Reporting Person to cover tax withholding obligations in connection with the vesting of restricted stock units. This sale is mandated by the Issuer's election under its equity incentive plans to require the satisfaction of tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the Reporting Person.
- The price reported in Column 4 is a weighted average price calculated by the broker. These shares were sold as part of a block trade in multiple transactions at prices ranging from \$81.11 to \$83.24, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote with regard to the block trade.
- Each Restricted Stock Unit ("RSU") represents the right to receive one share of Class A Common Stock.
- 25% of the shares underlying the RSU vested on June 15, 2020, and the remaining shares underlying the RSU shall vest in 12 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 6.25% of the shares underlying the RSU vested on September 15, 2020, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 6.25% of the shares underlying the RSU vested on March 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 6.25% of the shares underlying the RSU vested on June 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 6.25% of the shares underlying the RSU vested on June 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 100% of the shares underlying the RSU vested on March 15, 2023.
- Each share of Class B Common Stock is convertible into one share of Class A Common Stock at the option of the holder and has no expiration date.

Remarks:

/s/ Alan Smith, attorney-in-fact 03/17/2023
of the Reporting Person

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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