FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* <u>Tighe Brett</u>						2. Issuer Name and Ticker or Trading Symbol Okta, Inc. OKTA								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last)	ast) (First) (Middle) 0 FIRST ST, SUITE 600						3. Date of Earliest Transaction (Month/Day/Year) 03/15/2024								X Officer (give title Other (specify below) Chief Financial Officer				
		4. If A	4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line)							
(Street)														X Form filed by One Reporting Person					
FRANC	ISCO C.	A	94105											Form filed by More than One Reporting Person					
(City) (State) (Zip)					Rul	e 1	0b5	5-1(c) Trans	act	ion Ind	dication	1						
									dicate that a e defense co					itract, instructi ion 10.	on or writter	plan th	nat is intende	d to	
		Tab	le I - Nor	n-Deriva	ative S	Sec	uriti	es A	quired,	Dis	posed	of, or Be	neficia	lly Owned	d				
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year		2A. Deemed Execution Date, if any (Month/Day/Year)		Code	saction Dispose 5)		rities Acquired (A) or ed Of (D) (Instr. 3, 4 ar		5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)			
								Code	v	Amount	(A) c	r Price	Transaction(s) (Instr. 3 and 4)				(111041. 4)		
Class A (Class A Common Stock			03/15	/2024				F		6,17	2 D	\$0	81	,667		D		
Class A (Class A Common Stock 03/15		03/15	/2024				M		302	2 A	\$0	81	,969	969 D				
Class A (Class A Common Stock 03/1		03/15	5/2024				F		106	5 D	\$0	81	1,863		D			
Class A Common Stock			03/15	03/15/2024				M		415	5 A	\$0	82	,278		D			
Class A Common Stock			03/15	/2024	_			F		143	D	\$0	82	82,135		D			
Class A Common Stock			03/15	5/2024				M		202	2. A	\$0	82	82,337		D			
Class A Common Stock				5/2024				F		58	D	\$0	_	82,279		D			
Class A Common Stock				5/2024				M		4,58	_	\$0	_	86,860		D			
Class A Common Stock				5/2024				F		1,34	_	\$0		85,520		D			
Class A Common Stock				5/2024				M		6,29	_		91,818		_	D			
Class A Common Stock Class A Common Stock			03/15	5/2024				F		2,47	9 D	\$0		,339		D	D T (
Class A C	Lommon St		Falala II	D = ==================================	O		.!4! -	- 4				D	- 6 1 - 1 - 11		250		I	By Trust	
			Table II - I						juirea, D s, optior					/ Owned					
1. Title of Derivative Security (Instr. 3)	rivative Conversion Date Exercise (Month/Day/Year) if an		3A. Deeme Execution if any (Month/Day	Date, T	ransact Code (Ins	ensaction of de (Instr. De Se Ac (A Di of (Ir		of Ex		6. Date Exercisable Expiration Date (Month/Day/Year)		of Securities Underlying Derivative Secu (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securities Beneficia Owned Following Reported Transactie (Instr. 4)	i S Illy	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				c	Code V	,	(A)	(D)	Date Exercisab		xpiration ate	Title	Amount or Number of Shares						
Restricted Stock Units	(1)	03/15/2024			М			302	(2)		(2)	Class A Common Stock	302	\$0	302		D		
Restricted Stock Units	(1)	03/15/2024			М			415	(3)		(3)	Class A Common Stock	415	\$0	1,245	;	D		
Restricted Stock Units	(1)	03/15/2024			М			202	(4)		(4)	Class A Common Stock	202	\$0	809		D		
Restricted Stock Units	(1)	03/15/2024			М			4,581	(5)			Class A Common Stock	4,581	\$0	36,641		D		
Restricted Stock Units	(1)	03/15/2024			М			6,298	(6)	(6) Class A Common Stock		6,298	\$0	50,381		D			
Class B Common Stock	(7)								(7)		(7)	Class A Common Stock	69,046		69,04	6	I	By Trust	

Explanation of Responses:

- 1. Each Restricted Stock Unit ("RSU") represents the right to receive one share of Class A Common Stock.
- 2. 6.25% of the shares underlying the RSU vested on September 15, 2020, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 3. 6.25% of the shares underlying the RSU vested on March 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 4. 6.25% of the shares underlying the RSU vested on June 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 5. 6.25% of the shares underlying the RSU vested on June 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 6.8.33% of the shares underlying the RSU vested on June 15, 2023, and the remaining shares underlying the RSU shall vest in 11 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 7. Each share of Class B Common Stock is convertible into one share of Class A Common Stock at the option of the holder and has no expiration date.

Remarks

/s/ Alan Smith, attorney-in-fact of the Reporting Person 03/19/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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