Restricted

(6)

12/15/2024

Stock Units FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

- 1										
	OMB APPROVAL									
	OMB Number:	3235-0287								
	Estimated average bu	rden								
	hours per response:	0.5								

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address Tighe Brett	ess of Reporting Pers	son [*]	2. Issuer Name and Ticker or Trading Symbol Okta, Inc. OKTA	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner				
(Last) 100 FIRST ST,	(First) (Middle) FIRST ST, SUITE 600		3. Date of Earliest Transaction (Month/Day/Year) 12/15/2024		Officer (give title below) Chief Financial	Other (specify below) Officer		
(Street) SAN FRANCISCO	CA	94105	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line)	vidual or Joint/Group Filin Form filed by One Rep Form filed by More tha Person	oorting Person		
(City)	(State)	(Zip)			Pelson			

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned												
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Disposed Of 5)			5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code	v	Amount	(A) or (D) Price		Reported Transaction(s) (Instr. 3 and 4)				
Class A Common Stock	12/15/2024		М		415	Α	\$0	108,693	D			
Class A Common Stock	12/15/2024		F		180	D	\$0	108,513	D			
Class A Common Stock	12/15/2024		М		202	Α	\$0	108,715	D			
Class A Common Stock	12/15/2024		F		87	D	\$0	108,628	D			
Class A Common Stock	12/15/2024		М		4,580	Α	\$0	113,208	D			
Class A Common Stock	12/15/2024		F		1,843	D	\$0	111,365	D			
Class A Common Stock	12/15/2024		М		6,298	Α	\$0	117,663	D			
Class A Common Stock	12/15/2024		F		2,479	D	\$0	115,184	D			
Class A Common Stock	12/15/2024		М		3,874	Α	\$0	119,058	D			
Class A Common Stock	12/15/2024		F		1,525	D	\$0	117,533	D			
Class A Common Stock								1,250	I	By Trust		

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deri Sec Acq (A) (Disp of (I	oosed D) tr. 3, 4	6. Date Exerc Expiration Da (Month/Day/Y	ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(1)	12/15/2024		M			415	(2)	(2)	Class A Common Stock	415	\$0	0	D	
Restricted Stock Units	(1)	12/15/2024		M			202	(3)	(3)	Class A Common Stock	202	\$0	203	D	
Restricted Stock Units	(1)	12/15/2024		M			4,580	(4)	(4)	Class A Common Stock	4,580	\$0	22,901	D	
Restricted Stock Units	(1)	12/15/2024		М			6,298	(5)	(5)	Class A Common Stock	6,298	\$0	31,488	D	

(7)

Class A

Common

(7)

3,874

\$<mark>0</mark>

34,860

D

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deri Sec Acq (A) o Disp of (I	5. Number of Expiration Date (Month/Day/Year) Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Class B Common Stock	(8)							(8)	(8)	Class A Common Stock	69,046		69,046	I	By Trust

Explanation of Responses:

- 1. Each Restricted Stock Unit ("RSU") represents the right to receive one share of Class A Common Stock.
- 2. The shares underlying the RSU fully vested on December 15, 2024.
- 3. 6.25% of the shares underlying the RSU vested on June 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 4. 6.25% of the shares underlying the RSU vested on June 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 5. 8.33% of the shares underlying the RSU vested on June 15, 2023, and the remaining shares underlying the RSU shall vest in 11 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 6. Each Restricted Stock Unit ("RSU") represents the right to receive one share of the Issuer's Class A Common Stock.
- 7. 8.33% of the shares underlying the RSU shall vest on June 15, 2024, and the remaining shares underlying the RSU shall vest in 11 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 8. Each share of Class B Common Stock is convertible into one share of Class A Common Stock at the option of the holder and has no expiration date.

Remarks:

/s/ Alan Smith, attorney-in-fact 12/17/2024 of the Reporting Person

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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