# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

# **SCHEDULE 13G**

Under the Securities Exchange Act of 1934 (Amendment No. 1)\*

# Okta, Inc.

(Name of Issuer)

Class A Common Stock, \$0.0001 par value per share (Title of Class of Securities)

> 679295105 (CUSIP Number)

December 31, 2018 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

□ Rule 13d-1(b)

□ Rule 13d-1(c)

⊠ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAMES OF	FRE	PORTING PERSONS				
	Khosla Ven	tures	IV, L.P.				
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)							
	(a) $\Box$ (b) $\boxtimes$ (1)						
3	SEC USE ONLY						
4	CITIZENSE		DR PLACE OF ORGANIZATION				
4	CHIZENSHIP OK PLACE OF OKGANIZATION						
	Delaware, U		l States of America				
		5	SOLE VOTING POWER				
NU	JMBER OF		0				
	SHARES BENEFICIALLY		SHARED VOTING POWER				
	WNED BY		1,162,663 (2)				
RE	EACH EPORTING	7	SOLE DISPOSITIVE POWER				
I	PERSON		0				
	WITH:		SHARED DISPOSITIVE POWER				
			1,162,663 (2)				
9	AGGREGA	ΓE A	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	1,162,663 (2	)					
10			AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11		OF C	LASS REPRESENTED BY AMOUNT IN ROW (9)				
	1.2% (3)						
12	• • •	EPO	RTING PERSON (SEE INSTRUCTIONS)				
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	PN						

(1) This statement on Schedule 13G is filed by Khosla Ventures IV, L.P. ("KV IV"), Khosla Ventures IV (CF), L.P. ("KV IV (CF)"), Khosla Ventures Associates IV, LLC ("KVA IV"), VK Services, LLC ("VK Services") and Vinod Khosla ("Khosla," together with KV IV, KV IV (CF), KVA IV and VK Services, collectively, the "Reporting Persons"). The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule 13G.

(2) All of the shares of Class A Common Stock beneficially owned by KV IV are comprised of Class B Common Stock held by KV IV. Each share of Class B Common Stock is convertible at any time at the option of the holder into one share of Class A Common Stock. Khosla is the managing member of VK Services, which serves as the manager of KVA IV, which serves as the general partner of KV IV. As such, each of KVA IV, VK Services and Khosla possesses power to direct the voting and disposition of the shares owned by KV IV, and each of KVA IV, VK Services and Khosla may be deemed to have indirect beneficial ownership of such shares.

(3) The percentages set forth on the cover sheets assume conversion of all such Reporting Person's Class B Common Stock into Class A Common Stock and are calculated based on 98,611,070 shares of the Class A Common Stock outstanding as of November 30, 2018, as set forth in the Issuer's Quarterly Report on Form 10-Q as filed with the Securities and Exchange Commission on December 6, 2018 (the "Quarterly Report").

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1	NAMES OF REPORTING PERSONS								
	Khosla Ventures IV (CF), L.P.								
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)								
	(a) $\Box$ (b) $\boxtimes$ (1)								
3	SEC USE ONLY								
4	CITIZENSHIP OR PLACE OF ORGANIZATION								
	Delaware, U	Jnited States of America							
		5 SOLE VOTING POWER							
NU	JMBER OF	0							
	SHARES	6 SHARED VOTING POWER							
	NEFICIALLY								
0	WNED BY	74,331 (2)							
ы	EACH EPORTING	7 SOLE DISPOSITIVE POWER							
	PERSON	0							
	WITH:	8 SHARED DISPOSITIVE POWER							
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		74,331 (2)							
9	ACCRECA	74,551 (2) TE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON							
9	AGGREGA	IE ANIOONI DENEITCIALLI OWINED DI EACH KEPOKIING PERJON							
	74,331 (2)								
10		THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)							
10	Sillori								
11		DF CLASS REPRESENTED BY AMOUNT IN ROW (9)							
	0.1% (3)								
12		EPORTING PERSON (SEE INSTRUCTIONS)							
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(2) All of the shares of Class A Common Stock beneficially owned by KV IV (CF) are comprised of Class B Common Stock held by KV IV (CF). Each share of Class B Common Stock is convertible at any time at the option of the holder into one share of Class A Common Stock. Khosla is the managing member of VK Services, which serves as the manager of KVA IV, which serves as the general partner of KV IV (CF). As such, each of KVA IV, VK Services and Khosla possesses power to direct the voting and disposition of the shares owned by KV IV (CF), and each of KVA IV, VK Services and Khosla may be deemed to have indirect beneficial ownership of such shares.

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1	NAMES OF REPORTING PERSONS							
	Khosla Ventures Associates IV, LLC							
2								
	(a) $\Box$ (b) $\boxtimes$ (1)							
3	SEC USE ONLY							
4	4 CITIZENSHIP OR PLACE OF ORGANIZATION							
	Delaware, United States of America							
		5 SOLE VOTING POWER						
NU	JMBER OF	0						
	SHARES	6 SHARED VOTING POWER						
BEN	IEFICIALLY							
0	WNED BY	1,236,994 (2)						
	EACH	7 SOLE DISPOSITIVE POWER						
	EPORTING							
	PERSON WITH:	0						
	vv1111:	8 SHARED DISPOSITIVE POWER						
		1,236,994 (2)						
9	AGGREGA	TE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
	1,236,994 (2							
10	CHECK IF	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)						
	_							
11	PERCENT (	OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
	1 00( (2)							
10	1.2% (3)							
12	I YPE OF R	EPORTING PERSON (SEE INSTRUCTIONS)						
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	00							
	<b>n •</b>							

(2) All of the shares of Class A Common Stock beneficially owned by KVA IV are comprised of Class B Common Stock held by KV IV and KV IV (CF). Each share of Class B Common Stock is convertible at any time at the option of the holder into one share of Class A Common Stock. Khosla is the managing member of VK Services, which serves as the manager of KVA IV, which serves as the general partner of KV IV and KV IV (CF). As such, each of VK Services and Khosla possesses power to direct the voting and disposition of the shares beneficially owned by KVA IV, and each of VK Services and Khosla may be deemed to have indirect beneficial ownership of such shares. KVA IV holds no shares of the Issuer directly.

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1	NAMES OF REPORTING PERSONS							
	VK Services, LLC							
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)							
_	(a) $\Box$ (b) $\boxtimes$ (1)							
3	SEC USE ONLY							
4	CITIZENSHIP OR PLACE OF ORGANIZATION							
	Delaware, United States of America							
	,	5 SOLE VOTING POWER						
NU	JMBER OF	0						
5	SHARES	6 SHARED VOTING POWER						
	IEFICIALLY							
0	WNED BY	1,236,994 (2)						
БТ	EACH EPORTING	7 SOLE DISPOSITIVE POWER						
	PERSON	0						
	WITH:	8 SHARED DISPOSITIVE POWER						
	1,236,994 (2)							
9	AGGREGA	TE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
	1,236,994 (2							
10	CHECK IF	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)						
11		DF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
	1.2% (3)							
12	TYPE OF R	EPORTING PERSON (SEE INSTRUCTIONS)						
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<i>(</i> <b>1</b> )	a•							

(2) All of the shares of Class A Common Stock beneficially owned by VK Services are comprised of Class B Common Stock held by KV IV and KV IV (CF). Each share of Class B Common Stock is convertible at any time at the option of the holder into one share of Class A Common Stock. Khosla is the managing member of VK Services, which serves as the manager of KVA IV, which serves as the general partner of KV IV and KV IV (CF). As such, Khosla possesses power to direct the voting and disposition of the shares beneficially owned by VK Services, and Khosla may be deemed to have indirect beneficial ownership of such shares. VK Services holds no shares of the Issuer directly.

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1	NAMES OF REPORTING PERSONS							
	Vinod Khosla							
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) □ (b) ⊠ (1)							
	$ (a) \square (b) \boxtimes (1) $							
3	SEC USE ONLY							
4	CITIZENSHIP OR PLACE OF ORGANIZATION							
	United State							
	United State		SOLE VOTING POWER					
		5	SOLE VOTING POWER					
NI	JMBER OF		0					
_	SHARES	6	SHARED VOTING POWER					
	NEFICIALLY							
0	WNED BY		1,304,717 (2)					
БТ	EACH EPORTING	7	SOLE DISPOSITIVE POWER					
	PERSON		0					
	WITH:	8	SHARED DISPOSITIVE POWER					
		U						
			1,304,717 (2)					
9	AGGREGA	TE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
	1 20 4 717 (2	`						
10	1,304,717 (2		GGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)					
10	CHECK IF	IIL A	GOREGNE MINOGINI IN NOW (J) EXCLODES CERTAIN SHARES (SEE INSTRUCTIONS)					
11	PERCENT (	DF CLA	ASS REPRESENTED BY AMOUNT IN ROW (9)					
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10	1.3% (3)							
12	I Y PE OF R	FLORI	TING PERSON (SEE INSTRUCTIONS)					
	IN							
	'							
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(2) The shares of Class A Common Stock beneficially owned by Khosla are comprised of (i) 67,723 shares of Class A Common Stock held by an entity over which Khosla possesses power to direct the voting and disposition of such shares, and (ii) 1,236,994 shares of Class B Common Stock held by KV IV and KV IV (CF). Each share of Class B Common Stock is convertible at any time at the option of the holder into one share of Class A Common Stock. Khosla is the managing member of VK Services, which serves as the manager of KVA IV, which serves as the general partner of KV IV and KV IV (CF). Khosla possesses power to direct the voting and disposition of the shares owned by KV IV, KV IV (CF) and the entity identified in (i) above, and Khosla may be deemed to have indirect beneficial ownership of such shares. Khosla holds no shares of the Issuer directly.

#### **Explanatory Note**

This Amendment No. 1 to the statement on Schedule 13G (this "Amendment No. 1") amends and restates the statement on Schedule 13G filed on February 12, 2018 (the "Schedule 13G").

#### Item 1(a). Name of Issuer:

Okta, Inc.

# Item 1(b). Address of Issuer's Principal Executive Officers:

301 Brannan Street San Francisco, California 94107

#### Item 2(a). Name of Person(s) Filing:

Khosla Ventures IV, L.P. ("KV IV") Khosla Ventures IV (CF), L.P. ("KV IV (CF)") Khosla Ventures Associates IV, LLC ("KVA IV") VK Services, LLC ("VK Services") Vinod Khosla ("Khosla")

#### Item 2(b). Address of Principal Business Office:

Khosla Ventures 2128 Sand Hill Road Menlo Park, California 94025

#### Item 2(c). Citizenship:

KV IV	Delaware, United States of America
KV IV (CF)	Delaware, United States of America
KVA IV	Delaware, United States of America
VK Services	Delaware, United States of America
Khosla	United States of America

#### Item 2(d). Title of Class of Securities:

Class A Common Stock, par value \$0.0001 per share.

Item 2(e). CUSIP Number:

679295105

# Item 3. If This Statement is Filed Pursuant to Rule 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a: Not applicable.

Item 4(a). Amount Beneficially Owned:

#### Item 4(b). Percent of Class:

#### Item 4(c). Number of shares as to which such persons have:

The following information with respect to the beneficial ownership of the Class A Common Stock by the Reporting Persons filing this statement on Schedule 13G is provided as of December 31, 2018:

Reporting Persons	Shares Held Directly	Sole Voting Power	Shared Voting Power (1)	Sole Dispositive Power	Shared Dispositive Power (1)	Beneficial Ownership (1)	Percentage of Class (1, 3)
KV IV (2)	1,162,663	0	1,162,663	0	1,162,663	1,162,663	1.2%
KV IV (CF) (2)	74,331	0	74,331	0	74,331	74,331	0.1%
KVA IV (2)	0	0	1,236,994	0	1,236,994	1,236,994	1.2%
VK Services (2)	0	0	1,236,994	0	1,236,994	1,236,994	1.2%
Khosla (2)	0	0	1,304,717	0	1,304,717	1,304,717	1.3%

- (1) Represents the number of shares of Class A Common Stock and the number of shares of Class A Common Stock issuable upon exercise of options, warrants and other convertible securities that are exercisable within 60 days of the date of this statement on Schedule 13G ("Securities") currently beneficially owned by the Reporting Persons.
- (2) Khosla is the managing member of VK Services, which serves as the manager of KVA IV, which serves as the general partner of KV IV and KV IV (CF). As such, each of KVA IV, VK Services and Khosla possesses power to direct the voting and disposition of the Securities owned by KV IV and KV IV (CF), and each of KVA IV, VK Services and Khosla may be deemed to have indirect beneficial ownership of such Securities. Khosla possesses the power to direct the voting and disposition of 67,723 shares of Class A Common Stock owned by another investment entity and, as such, Khosla may be deemed to have indirect beneficial ownership of such Securities. KVA IV, VK Services and Khosla KVA IV, VK Services and Khosla hold no Securities of the Issuer directly.
- (3) The percentages set forth above assume conversion of all such Reporting Person's Class B Common Stock into Class A Common Stock and are calculated based on 98,611,070 shares of the Class A Common Stock outstanding as of November 30, 2018, as set forth in the Quarterly Report.

#### Item 5. Ownership of Five Percent or Less of a Class:

If this statement is being filed to report the fact that as of the date hereof, the Reporting Persons have ceased to be the beneficial owner of more than five percent of the class of securities, check the following:

#### Item 6. Ownership of More Than Five Percent on Behalf of Another Person:

Not applicable.

Item 7. Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by the Parent Holding Company: Not applicable.

#### Item 8. Identification and Classification of Members of the Group:

Not applicable.

## Item 9. Notice of Dissolution of Group:

Not applicable.

## Item 10. Certification:

Not applicable.

#### SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 13, 2019

#### KHOSLA VENTURES IV, L.P.

By: Khosla Ventures Associates IV, LLC, a Delaware limited liability company and general partner of Khosla Ventures IV, LP

By: /s/ Vinod Khosla Vinod Khosla, Managing Member

#### KHOSLA VENTURES IV (CF), L.P.

By: Khosla Ventures Associates IV, LLC, a Delaware limited liability company and general partner of Khosla Ventures IV (CF), LP

By: /s/ Vinod Khosla Vinod Khosla, Managing Member

#### KHOSLA VENTURES ASSOCIATES IV, LLC

By: /s/ Vinod Khosla Vinod Khosla, Managing Member

#### VK SERVICES, LLC

By: /s/ Vinod Khosla Vinod Khosla, Manager

/s/ Vinod Khosla Vinod Khosla

#### Exhibit(s):

99.1: Joint Filing Statement

## JOINT FILING AGREEMENT

Pursuant to Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended, the undersigned hereby agree that only one statement containing the information required by Schedule 13G need be filed with respect to the ownership by each of the undersigned of the shares of Class A Common Stock of Okta, Inc.

Dated: February 13, 2019

#### KHOSLA VENTURES IV, L.P.

By: Khosla Ventures Associates IV, LLC, a Delaware limited liability company and general partner of Khosla Ventures IV, LP

By: /s/ Vinod Khosla Vinod Khosla, Managing Member

#### KHOSLA VENTURES IV (CF), L.P.

By: Khosla Ventures Associates IV, LLC, a Delaware limited liability company and general partner of Khosla Ventures IV (CF), LP

By: /s/ Vinod Khosla Vinod Khosla, Managing Member

### KHOSLA VENTURES ASSOCIATES IV, LLC

By: /s/ Vinod Khosla Vinod Khosla, Managing Member

#### VK SERVICES, LLC

By: /s/ Vinod Khosla Vinod Khosla, Manager

/s/ Vinod Khosla

Vinod Khosla