Restricted Stock Units

(1)

06/15/2024

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

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Name and Address of Reporting Person* Schwartz Larissa						2. Issuer Name and Ticker or Trading Symbol Okta, Inc. [OKTA]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last) (First) (Middle) 100 FIRST STREET, SUITE 600					3. Date of Earliest Transaction (Month/Day/Year) 06/15/2024									Officer (give title Other (specify below) See Remarks						
(Street) SAN FRANCISCO CA 94105					4. If	Ame	ndmei	nt, Date	of Original	Filed	(Month/D	Line	Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person							
(City) (State) (Zip)					Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.															
		Tab	le I - Nor	n-Deriva	ative	Sec	curit	ies Ad	quired,	Dis	posed o	of, or Be	neficial	ly Owned	l					
Date					ansaction th/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		Code (I	Transaction Code (Instr.		ities Acquir d Of (D) (In:		Benefici Owned F	es ally Following	Form:	Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership		
									Code	v	Amount	(A) o	Price	Reported Transact (Instr. 3	tion(s)			(Instr. 4)		
Class A C	Common Sto	ock		06/15	/2024	1			M		178	A	\$0	29	,205		D			
Class A Common Stock					06/15/2024						91	D	\$0	29	,114	D				
Class A Common Stock				06/15/2024					M		104	A	\$0	29	,218		D			
Class A Common Stock				06/15/2024		1			F		53	D	\$0	29	,165	65				
Class A Common Stock				06/15/2024		1			M		168	A	\$0	29	,333		D			
Class A Common Stock				06/15/2024		1			F		86	D	\$0	29	,247		D			
Class A Common Stock				06/15/2024		1			M		316	A	\$0	29	,563		D			
Class A Common Stock				06/15/2024					F		161	D	\$0	29	,402		D			
Class A Common Stock 0				06/15	06/15/2024		<u> </u>		M		108	A	\$0	29	,510		D			
Class A Common Stock 06				06/15	06/15/2024				F		55	D	\$0	29	,455		D			
Class A Common Stock 06/1				06/15	5/2024				M		4,44	5 A	\$0	33	,900	D				
Class A Common Stock 06/15					5/2024				F		2,25	3 D	\$0	31	.,647		D			
Class A Common Stock 06/15					5/2024				M		1,93	6 A	\$0	33	3,583		D			
Class A Common Stock					06/15/2024				F		982	D	\$0	32	,601		D			
		٦	Table II -						juired, D s, option					Owned						
Derivative Conversion Date Execution Security or Exercise (Month/Day/Year) if any		3A. Deeme Execution	d 4. Date, Transaction Code (Instr		ction	n of Ex		6. Date Exe	Date Exercisa xpiration Date Month/Day/Year		ble and 7. Title and Am of Securities		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)			
				C	Code	v	(A)	(D)	Date Exercisabl		xpiration ate	Title	Amount or Number of Shares							
Restricted Stock Units	(1)	06/15/2024			M			178	(2)		(2)	Class A Common Stock	178	\$0	0		D			
Restricted Stock Units	(1)	06/15/2024			M			104	(3)		(3)	Class A Common Stock	104	\$0	208		D			
Restricted Stock Units	(1)	06/15/2024		T	М			168	(4)		(4)	Class A Common Stock	168	\$0	506	T	D			

Class A

Common Stock

316

\$<mark>0</mark>

D

1,896

(5)

(5)

316

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(1)	06/15/2024		М			108	(6)	(6)	Class A Common Stock	108	\$0	757	D	
Restricted Stock Units	(1)	06/15/2024		М			4,445	(7)	(7)	Class A Common Stock	4,445	\$0	31,118	D	
Restricted Stock Units	(1)	06/15/2024		М			1,936	(8)	(8)	Class A Common Stock	1,936	\$0	21,304	D	
Employee Stock Option (Right to Buy)	\$8.62							(9)	12/16/2025	Class B Common Stock	14,167		14,167	D	
Employee Stock Option (Right to Buy)	\$8.73							(9)	06/01/2026	Class B Common Stock	9,000		9,000	D	
Employee Stock Option (Right to Buy)	\$11.36							(9)	03/05/2027	Class B Common Stock	5,000		5,000	D	

Explanation of Responses:

- 1. Each Restricted Stock Unit ("RSU") represents the right to receive one share of the Issuer's Class A Common Stock.
- 2. The shares underlying the RSU fully vested on June 15, 2024.
- 3. 6.25% of the shares underlying the RSU vested on March 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 4. 6.25% of the shares underlying the RSU vested on June 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 5. 6.25% of the shares underlying the RSU vested on March 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 6. 6.25% of the shares underlying the RSU vested on June 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 7. 8.33% of the shares underlying the RSU vested on June 15, 2023, and the remaining shares underlying the RSU shall vest in 11 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 8. 8.33% of the shares underlying the RSU vested on June 15, 2024, and the remaining shares underlying the RSU shall vest in 11 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.
- 9. The shares subject to the option are fully vested and exercisable by the Reporting Person.

Remarks:

Chief Legal Officer and Corporate Secretary

/s/ Alan Smith, attorney-in-fact of the Reporting Person

06/18/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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