SEC Form 4	
FORM 4	

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

OMB AF	MB APPROVAL		
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					or	Sect	tion 30(	h) of th	e Invest	tment	t Cor	npany Act	t of 1940									
1. Name and Address of Reporting Person* Schwartz Larissa						2. Issuer Name <b>and</b> Ticker or Trading Symbol Okta, Inc. [OKTA]											5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last) (First) (Middle) 100 FIRST STREET, SUITE 600						of Earli 2024	est Tra	nsaction	n (Mo	onth/[	)ay/Year)	- , ,	X Officer (give title Other (specify below) See Remarks									
				4. lf	f Am	endme	nt, Date	e of Orig	jinal F	Filed	(Month/D		6. Individual or Joint/Group Filing (Check Applicable									
(Street) SAN CA 94105 FRANCISCO																		e Reporting Person re than One Reporting				
(City) (State) (Zip)					Ru	Rule 10b5-1(c) Transaction Indication																
		Tab		Deriv		satis	sfy the a	ffirmativ	ve defens	se cor	nditio	ns of Rule	10b5-1(c).	See	nstructio	n 10.		i plan th	nat is intende	d to		
1. Title of	Security (Inst		le I - Noi	2. Transa Date (Month/D	action	ar)	2A. Dec Execut if any (Month	emed ion Dat	e, 3. Tra	ansac ode (li	tion	4. Secur	ities Acqu d Of (D) (I	ired	(A) or	5. Amou Securiti Benefic	int of es	Form (D) or	: Direct of Indirect	7. Nature of Indirect Beneficial Ownership		
						(	· F		v	Amount	(A) or (D) Price		Price	Reporte Transac (Instr. 3	ed ction(s)			(Instr. 4)				
Class A G	Common St	ock		03/11	/2024	1			1	A		8,758	8 <sup>(1)</sup> A		\$ <mark>0</mark>	30,	),883 <sup>(2)</sup>		D			
		٦	fable II -	Derivat (e.g., p												Owned						
1. Title of Derivative Security (Instr. 3)	2. 3. Transaction Conversion or Exercise Price of Derivative Security				n of C Der Sec (A) Dis of (I (Ins	5. Number 6. Date E			Date	isable and te ear) J. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)				8. Price of Derivative Security (Instr. 5)			10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownershi (Instr. 4)				
				Code V		(A)	(A) (D) Da		isable		piration ate	Title	or Ni of	umber								
Restricted Stock Units	(3)								(4	4)		(4)	Class A Common Stock 3:		355		355		D			
Restricted Stock Units	(3)								(5	5)		(5)	Class A Commor Stock		415	415		415 D				
Restricted Stock Units	(3)								(6	5)		(6)	Class A Commor Stock		843	843		843				
Restricted Stock Units	(3)								(7	7)		(7)	Class A Commor Stock	2	,528		2,52		2,528 D		D	
Restricted Stock Units	(3)								(8	3)		(8)	Class A Commor Stock		974		974		D			
Restricted Stock Units	(3)								(9	))		(9)	Class A Commor Stock	4	),008		40,008	8	D			
Employee Stock Option (Right to Buy)	\$8.62								(10	0)	12	2/16/2025	Class B Commor Stock	14	4,167		14,16	7	D			
Employee Stock Option (Right to Buy)	\$8.73								(10	0)	06	5/01/2026	Class B Commor Stock	9	,000	9,000		9,000 D				
Employee Stock Option (Right to Buy)	\$11.36								(10	0)	03	/05/2027	Class B Commor Stock	5	,000		5,000		D			

Explanation of Responses:

1. On March 21, 2023, the Reporting Person was granted Performance Stock Units ("PSUs"), the vesting of which is subject to the achievement of certain performance criteria and to a service-based vesting criteria. On March 11, 2024, the Compensation Committee of the Board of Directors determined that 8,758 shares of the Issuer's Class A Common Stock were earned as result of the achievement of the performance criteria, with vesting to occur once the service-based vesting criteria are satisfied on March 15, 2024.

2. Includes 8,758 PSUs, with each PSU representing the right to receive one share of the Issuer's Class A Common Stock.

3. Each Restricted Stock Unit ("RSU") represents the right to receive one share of the Issuer's Class A Common Stock.

4. 6.25% of the shares underlying the RSU vested on September 15, 2020, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

5. 6.25% of the shares underlying the RSU vested on March 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

6.6.25% of the shares underlying the RSU vested on June 15, 2021, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

7. 6.25% of the shares underlying the RSU vested on March 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

8. 6.25% of the shares underlying the RSU vested on June 15, 2022, and the remaining shares underlying the RSU shall vest in 15 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

9. 8.33% of the shares underlying the RSU vested on June 15, 2023, and the remaining shares underlying the RSU shall vest in 11 equal quarterly installments thereafter, subject to the Reporting Person's continuous employment with the Issuer on each such date.

10. The shares subject to the option are fully vested and exercisable by the Reporting Person.

## Remarks:

Chief Legal Officer and Secretary

/s/ Alan Smith, attorney-in-fact 03/13/2024

 of the Reporting Person
 00/10

 \*\* Signature of Reporting Person
 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{*}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.